



Dii Desert Energy

Transaction Advisory Platform

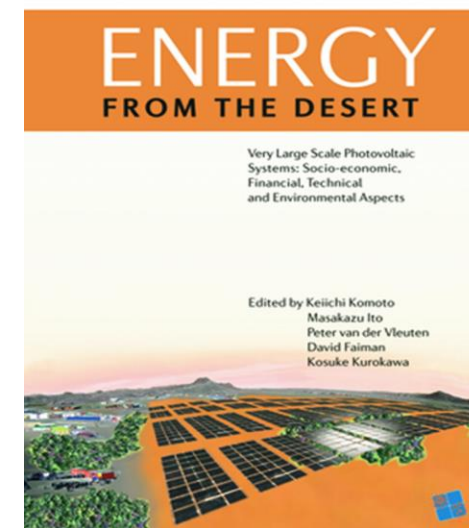
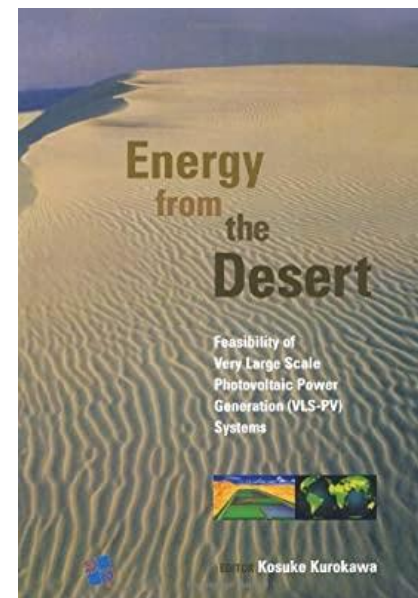
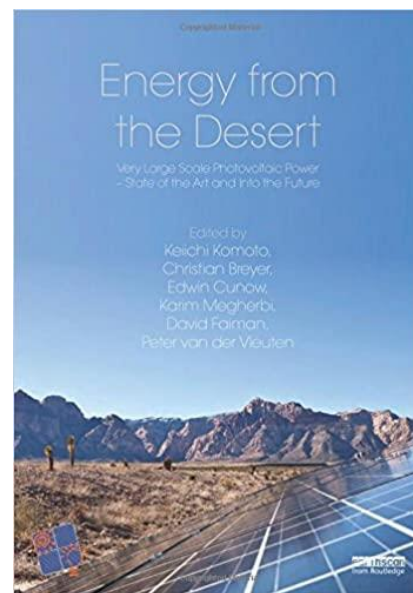
Karim Megherbi – Director, Transaction Advisory

Dubai, 09/02/2021

Introduction



>2GW RE projects closed
worldwide

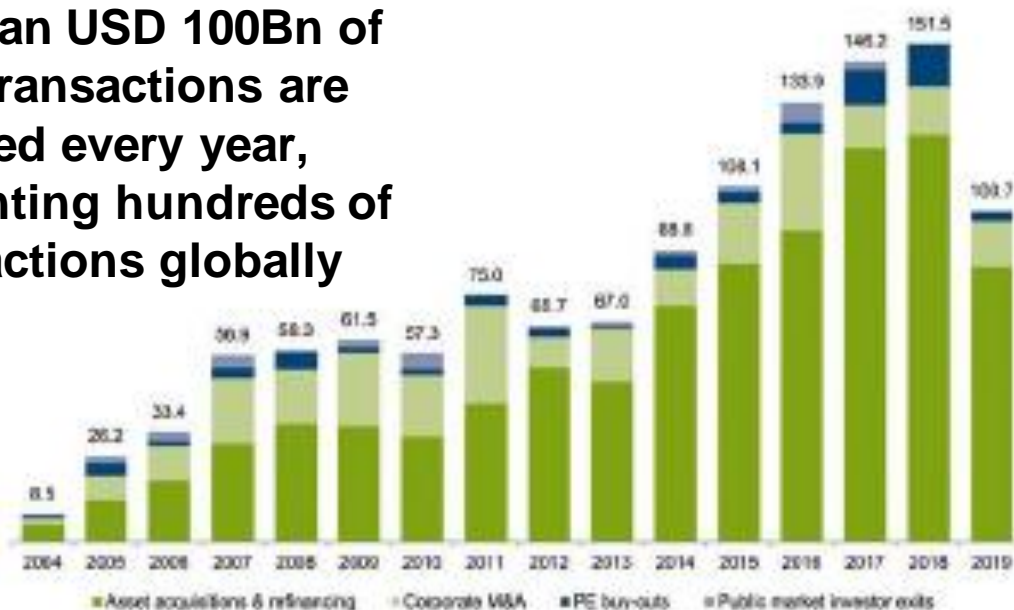


M&A Market



FIGURE 56. ACQUISITION TRANSACTIONS IN RENEWABLE ENERGY BY TYPE, 2004-2019, \$BN

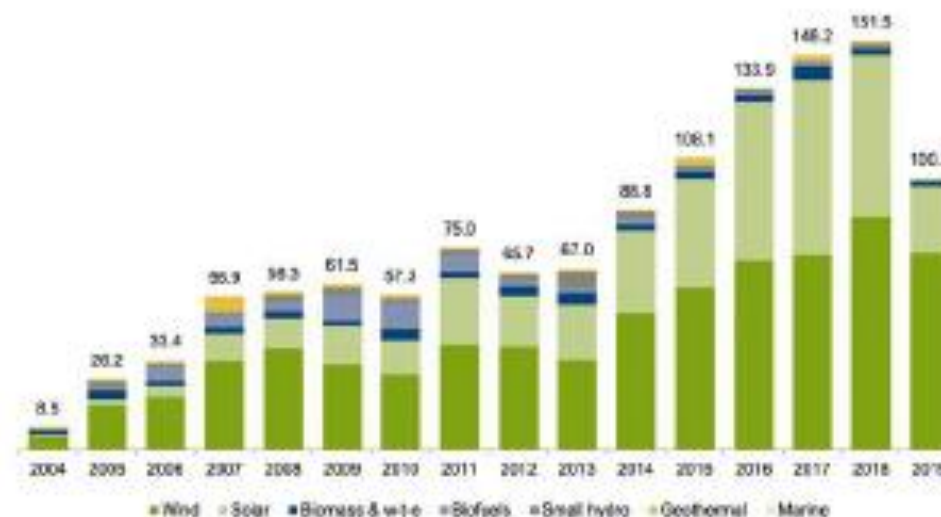
More than USD 100Bn of M&A transactions are closed every year, representing hundreds of transactions globally



Total values include estimates for undisclosed deals.

Source: UNEP, Frankfurt School-UNEP Centre, BloombergNEF

FIGURE 57. ACQUISITION TRANSACTIONS IN RENEWABLE ENERGY BY SECTOR, 2004-2019, \$BN



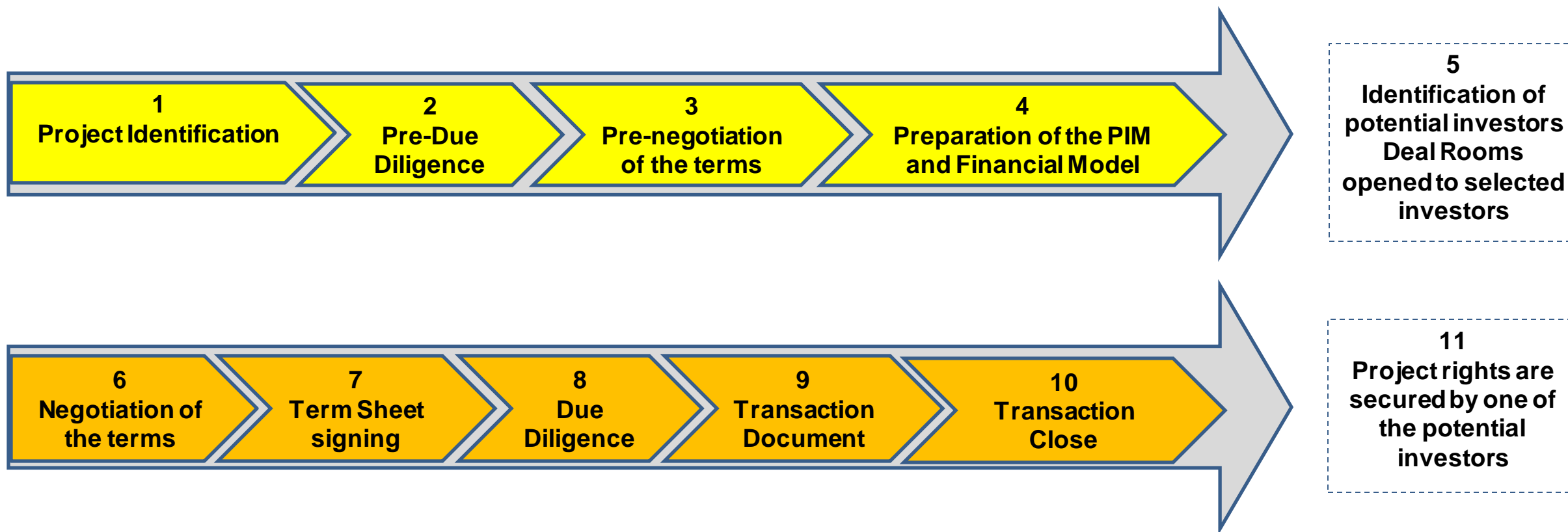
Total values include estimates for undisclosed deals.

Source: UNEP, Frankfurt School-UNEP Centre, BloombergNEF

Origination



Investors can focus their negotiations efforts on transactions with high probability of closing



Selected Past Transactions



Technology: Solar

Size: 25MWp

Country: Italy

Status: Greenfield (STMG signed / Land secured)



Technology: Solar

Size: 70MWp

Country: Cambodia

Status: under construction



Selected Past Transactions



Technology: Solar

Size: 34MWp

Country: India

Status: In operation



Technology: Solar

Size: 26MWp

Country: Burkina Faso

Status: Start of construction



Selected Past Transactions



Technology: Solar

Size: 75MWp (2 plants)

Country: Vietnam

Status: In operation



Technology: Wind

Size: 50MW

Country: Kazakhstan

Status: in development

Ситуационная схема расположения участка с координатами.



Selected Past Transactions



Technology: Solar

Size: 50MWp

Country: Pakistan

Status: Late-stage Development (cost+ or next auction)



Technology: Hydro

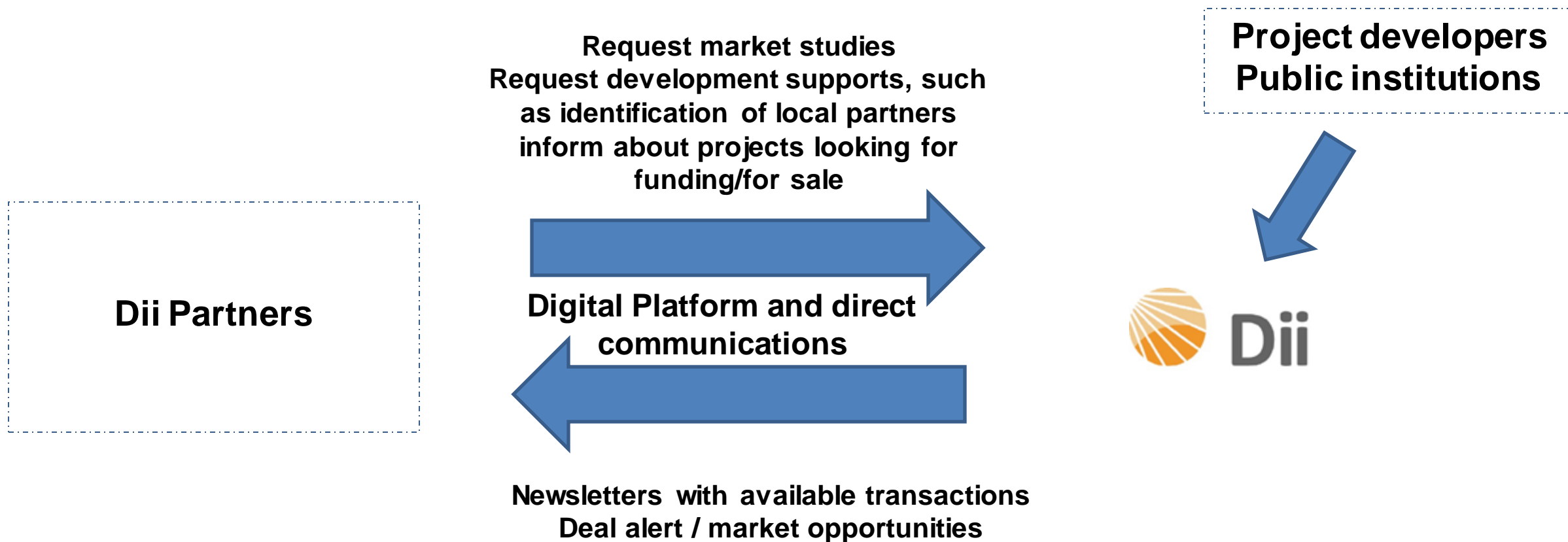
Size: 91MW (2 plants)

Country: Turkey

Status: In operation



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Thank You!

Contact Us

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